



LOUISVILLE & NASHVILLE RAILROAD COMPANY

908 W. BROADWAY • LOUISVILLE, KENTUCKY 40203

TELEPHONE (502) 587-5235

LAW DEPARTMENT

Date **AUG 17 1977**

Fee \$ **1.60** August 15, 1977

CC Washington, D. C.

Mr. H. G. Homme, Jr.
Acting Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Mr. Secretary:

There is transmitted to you herewith for filing and recordation, pursuant to Section 20c of the Interstate Commerce Act, duly executed counterparts of a letter Amendment to Hulk Purchase Agreement dated August 1, 1977, from Louisville and Nashville Railroad Company, whose address is 908 West Broadway, Louisville, Kentucky 40203, addressed to and accepted by First Security Bank of Utah, National Association, as Trustee, whose address is 79 South Main Street, Salt Lake City, Utah 84111.

This Amendment to Hulk Purchase Agreement dated August 1, 1977 amends Exhibit A of that Hulk Purchase Agreement dated June 1, 1977, which was filed and recorded with the Interstate Commerce Commission on July 11, 1977 and assigned Recordation No. 8878-C.

By this Amendment to Hulk Purchase Agreement dated August 1, 1977, the following equipment is released from Exhibit A of that Hulk Purchase Agreement dated June 1, 1977:

<u>Quantity</u>	<u>Description</u>	<u>Railroad Prefix</u>	<u>Railroad Numbers</u>
1	70-ton box car	L&N	101109
1	70-ton box car	L&N	191481
1	70-ton box car	L&N	111498
1	70-ton open top hopper car	L&N	154205
1	80-ton open top hopper car	L&N	184232
1	80-ton open top hopper car	L&N	103260
1	80-ton open top hopper car	L&N	103714
1	80-ton open top hopper car	L&N	104264
1	80-ton open top hopper car	L&N	104958
1	80-ton open top hopper car	L&N	105108
1	100-ton open top hopper car	L&N	191521
1	70-ton gondola car	L&N	39439
1	70-ton gondola car	L&N	38620
1	70-ton gondola car	L&N	38630
1	70-ton gondola car	L&N	29951
1	70-ton gondola car	L&N	107099

RECEIVED

AUG 17 12 33 PM '77

I. C. C.
FEE OPERATION BR.

DAVID M. YEARWOOD
GENERAL ATTORNEY

RECORDATION NO. **8878-C** Filed & Recorded

AUG 17 1977-12 45 PM

INTERSTATE COMMERCE COMMISSION

and the following equipment is substituted therefor, respectively:

<u>Quantity</u>	<u>Description</u>	<u>Railroad Prefix</u>	<u>Railroad Numbers</u>
1	70-ton box car	L&N	101119
1	70-ton box car	L&N	101481
1	70-ton box car	L&N	101498
1	70-ton open top hopper car	L&N	154206
1	80-ton open top hopper car	L&N	182432
1	80-ton open top hopper car	L&N	183260
1	80-ton open top hopper car	L&N	183714
1	80-ton open top hopper car	L&N	184264
1	80-ton open top hopper car	L&N	184958
1	80-ton open top hopper car	L&N	185108
1	100-ton open top hopper car	L&N	191523
1	70-ton gondola car	L&N	39438
1	70-ton gondola car	L&N	39620
1	70-ton gondola car	L&N	39630
1	70-ton gondola car	L&N	39951
1	70-ton gondola car	L&N	170099

Attached hereto is a draft in the amount of \$10 payable to the Treasurer of the United States to cover the prescribed recordation fee for said Amendment.

This letter of transmittal is signed by an officer of the Louisville and Nashville Railroad Company designated for the purpose hereof who has knowledge of the matters set forth herein.

After recordation, please return the recorded counterparts of said Amendment to:

Mr. David M. Yearwood
General Attorney
Louisville and Nashville Railroad Company
908 West Broadway
Louisville, Kentucky 40203

Respectfully yours,

Louisville and Nashville Railroad Company

By



David M. Yearwood
General Attorney

Attachment

AMENDMENT TO HULK PURCHASE AGREEMENT

August 1, 1977

First Security Bank of Utah,
National Association, as Trustee
79 South Main Street
Salt Lake City, Utah 84111

RECORDATION NO. 8878-E Filed & Recorded

AUG 17 1977-12 45 PM

Attention: Corporate Trust Division INTERSTATE COMMERCE COMMISSION

Gentlemen:

We have entered into a Hulk Purchase Agreement dated June 1, 1977 (hereinafter called the Hulk Purchase Agreement) which was filed and recorded with the Interstate Commerce Commission on July 11, 1977 at 11:05 A. M., and assigned Recordation No. 8878-C. Attached thereto as Exhibit A was a description of the equipment subject thereto (hereinafter called the Hulks). It is now desired to amend Exhibit A of the Hulk Purchase Agreement to release from the terms and provisions of the Hulk Purchase Agreement the following Hulks:

<u>Quantity</u>	<u>Description</u>	<u>Railroad Prefix</u>	<u>Railroad Numbers</u>
1	70-ton box car	L&N	101109✓
1	70-ton box car	L&N	191481✓
1	70-ton box car	L&N	111498✓
1	70-ton open top hopper car	L&N	154205✓
1	80-ton open top hopper car	L&N	184232✓
1	80-ton open top hopper car	L&N	103260✓x
1	80-ton open top hopper car	L&N	103714✓
1	80-ton open top hopper car	L&N	104264✓
1	80-ton open top hopper car	L&N	104958✓
1	80-ton open top hopper car	L&N	105108✓
1	100-ton open top hopper car	L&N	191521✓
1	70-ton gondola car	L&N	39439✓
1	70-ton gondola car	L&N	38620✓
1	70-ton gondola car	L&N	38630✓
1	70-ton gondola car	L&N	29951✓
1	70-ton gondola car	L&N	107099✓

and to substitute therefor, respectively, the following equipment:

<u>Quantity</u>	<u>Description</u>	<u>Railroad Prefix</u>	<u>Railroad Numbers</u>
1	70-ton box car	L&N	101119
1	70-ton box car	L&N	101481
1	70-ton box car	L&N	101498
1	70-ton open top hopper car	L&N	154206
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1	80-ton open top hopper car	L&N	184958
1	80-ton open top hopper car	L&N	185108
1	100-ton open top hopper car	L&N	191523
1	70-ton gondola car	L&N	39438
1	70-ton gondola car	L&N	39620
1	70-ton gondola car	L&N	39630
1	70-ton gondola car	L&N	39951
1	70-ton gondola car	L&N	170099

Except as amended hereby, the Hulk Purchase Agreement remains unaltered and in full force and effect.

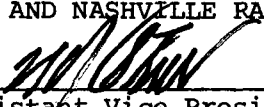
This Amendment may be executed in any number of counterparts, which together shall constitute but one instrument.

If the foregoing is satisfactory to you, please confirm by signing and returning the enclosed copy of this letter to the undersigned.

Very truly yours,

LOUISVILLE AND NASHVILLE RAILROAD COMPANY

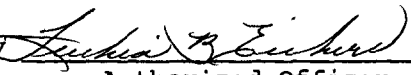
By


Assistant Vice President

Accepted as of the date first set forth above.

FIRST SECURITY BANK OF UTAH,
NATIONAL ASSOCIATION, acting
not in its individual capacity
but solely as Trustee.

By


Authorized Officer

COMMONWEALTH OF KENTUCKY)

) SS:

COUNTY OF JEFFERSON)

On this 15th day of August, 1977, before me personally appeared R. H. Fier, to me personally known, who, being by me duly sworn, says that he is an Assistant Vice President of LOUISVILLE AND NASHVILLE RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Patricia A. Oglesby
NOTARY PUBLIC, STATE OF KENTUCKY

My Commission Expires April 12, 1981

My Commission expires _____

(NOTARIAL SEAL)